



**Kelly Brush
Foundation**

Three Main Street, Suite 105
Burlington, Vermont 05401

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www.kbf.org

PLANNED GIVING GUIDE

Many of our supporters choose to give in “tax-smart” ways, including:

Stocks, Bonds, and Mutual Funds

By donating these assets directly to the KBF, you can make a significant impact and typically take a tax deduction and avoid capital gains tax.

Bequests

To leave a lasting legacy for you and for the KBF, reach out to find out more about including the KBF in your will.

Endowment Pledges

Ensure that the powerful work of improving the lives of those with spinal cord injuries will continue for generations to come.

Donor-Advised Funds (DAFs)

DAFs contributed directly to the KBF allow donors to make a charitable contribution and receive an immediate tax deduction.

Qualified Charitable Distributions (QCDs)

Donors over 70½ years old can donate directly from your IRA to the KBF. This meets your required minimum distribution, reduces your taxable income, and supports our cause without having to itemize your deductions.

These contributions have a great impact on our mission and can have large tax benefits for you. Every contribution, regardless of its nature, benefits more lives of individuals with spinal cord injuries.

For more information on non-cash gifts and bequests, please contact:

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Organized in the State of Vermont as
The Kelly S. Brush Foundation, Inc.

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